

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

EMPIRE STATE CONGLOMERATES, INC.

Debtor.

Chapter 11

Case No. 15-10061-smb

LIST OF EQUITY SECURITY HOLDERS/  
CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULE 1007(a)

1. Pursuant to Rule 1007(a) of the Federal Rules of Bankruptcy Procedure, the undersigned certifies on behalf of Empire State Conglomerates, Inc., the debtor and debtor-in-possession (the "Debtor") that the following natural persons own all of the Debtor's equity interests:


Name/Address	Interest Held
Paul A. Peterson 231 East 96 <sup>th</sup> Street, Apt. 2FW New York, NY 10128	32.9%
James Sheehan 60-34 61 <sup>st</sup> Street Maspeth, NY 11378	67.1%

2. No corporations own any of the Debtor's equity securities.

Dated: January 27, 2015

Empire State Conglomerates, Inc.

By:



Name: Paul A. Peterson

Its: President